

Nippon Television Holdings, Inc.**Consolidated Flash Report****Results for the fiscal year ended March 31, 2013 (FY 2012)**

(Japanese GAAP)

Stock listing: Tokyo Stock Exchange (First Section)

Code number: 9404

URL:<http://www.ntvhd.co.jp/>

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Schedule dates

General shareholders' meeting: June 27, 2013

Filing of statutory financial report: June 28, 2013

Dividend payout: June 28, 2013

Supplementary materials to financial results available: Yes

Fiscal year-end result meeting held: Yes (For Institutional Investors and analysts)

1. Results for FY 2012 (From April 1, 2012 to March 31, 2013)

(1) Consolidated operating results

(Figures less than 1 million yen have been omitted.)

	Net sales (% change from the previous year)		Operating profit (% change from the previous year)		Recurring profit (% change from the previous year)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2012	326,422	6.9	35,429	9.9	42,184	11.3
FY 2011	305,460	2.5	32,249	1.8	37,902	△2.1

(Note) Comprehensive income: FY2012 ¥ 37,701 million (47.3%) FY2011 ¥ 25,597 million (39.5%)

	Net income (% change from the previous year)		Net income per share	Diluted income per share	Return on equity	Total capital to recurring profit	Operating profit margin
	Millions of yen	%	Yen	Yen	%	%	%
FY 2012	25,283	11.2	101.39	—	5.5	7.4	10.9
FY 2011	22,729	8.0	92.85	—	5.3	7.1	10.6

(Reference) Equity in earning of affiliates: FY 2012 ¥ 2,719 million FY 2011 ¥ 2,650 million

*Effective October 1st 2012, each share of NTV common stock is split into 10 shares. Accordingly, net income per share is calculated with the assumption that the stock split was completed in the beginning of the previous period.

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 2012	598,075	488,120	80.0	1,879.89
FY 2011	543,228	446,038	80.5	1,785.58

(Reference) Equity capital: FY 2012 ¥ 478,721 million FY 2010 ¥ 437,074 million

*Effective October 1st 2012, each share of NTV common stock is split into 10 shares. Accordingly, net assets per share is calculated with the assumption that the stock split was completed in the beginning of the previous period.

(3) Consolidated statements of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financial activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY 2012	29,099	△7,369	△7,073	63,806
FY 2011	25,273	△8,967	△6,419	43,190

2. Dividends

	Dividends per share					Total dividend payout	Dividends payout ratio	Net assets to dividend ratio
	1 st Qtr	2 nd Qtr	3 rd Qtr	End of year	Annual			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY 2011	—	90.00	—	200.00	290.00	7,002	31.2	1.7
FY 2012	—	90.00	—	20.00	—	7,232	28.6	1.6
Forecast for FY 2013	—	9.00	—	20.00	29.00		27.2	

* NTV split each of its shares of common stock into 10 shares. For that reason, the dividends for FY2012 2nd quarter calculated on the value prior to the stock split, but the dividends forecast for the year-end will be calculated based on the value subsequent to the stock split.

3. Forecast for FY 2013 (From April 1, 2013 to March 31, 2014)

	Net sales		Operating profit		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2013 2 nd Qtr	162,800	2.4	15,200	6.1	17,700	0.3
FY 2013	338,100	3.6	38,400	8.4	43,000	1.9

	Net income		Net income per share
	Millions of yen	%	yen
FY 2013 2 nd Qtr	11,200	14.9	43.98
FY 2013	27,200	7.6	106.81

Others

(1) Reclassification of significant subsidiaries during the period (Reclassification due to change in scope of consolidation):

Yes 【Nippon Television Network Corporation, BS Nippon Corporation, CS Nippon Corporation】

(2) Change in the accounting principles and procedures for producing financial statement and in method of presentation.

- ① Revisions in accounting standards: Yes
- ② Other changes: None
- ③ Changes in accounting estimate: Yes
- ④ Restatement: None

(3) Issued shares (Common stock)

- ① Issued shares at the end of year (including treasury shares)
- ② Treasury shares at end of year
- ③ Average shares

FY 2012	263,822,080 shares	FY2011	253,645,480 shares
FY 2012	9,168,444 shares	FY2011	8,864,660 shares
FY 2012	249,367,205 shares	FY 2011	244,795,303 shares

* Effective October 1st 2012, each share of NTV common stock is split into 10 shares. Accordingly, Issued shares (Common stock) are calculated with the assumption that the stock split was completed in the beginning of the previous period.

【Reference】 Non-consolidated Financial Summary

1. Non-consolidated performance for the FY2012 (From April 1, 2012 to March 31, 2013)

(1) Non-consolidated operating results

	Net sales		Operating profit		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2012	137,073	△48.2	11,631	△57.0	15,124	△49.1
FY 2011	264,820	2.6	27,029	△0.4	29,700	△8.7

	Net income		Net income per share	Diluted income Per share
	Millions of yen	%	yen	yen
FY 2012	8,131	△54.0	32.22	—
FY 2011	17,665	7.3	71.33	—

*NTV completed its transition to a certified broadcasting holding company structure with BS Nippon & CS Nippon as of October 1st 2012. The financial performance for the current fiscal year is calculated by adding the Company's financial results as an operating company until the 2nd quarter, to the financial forecast for the Company as a holding company from the 3rd quarter and beyond. The year-over-year rate of change compares the current fiscal year's financial performance, calculated as described above, against the prior fiscal year's financial results as an operating company.

Effective October 1st 2012, each share of NTV common stock is split into 10 shares. Accordingly, net income per share is calculated with the assumption that the stock split was completed in the beginning of the previous period.

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' 'equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 2012	470,342	379,329	80.6	1,471.21
FY 2011	501,804	366,927	73.1	1,481.58

(Reference) Equity capital: FY 2012 ¥ 379,329 million FY 2011 ¥ 366,927 million

*Effective October 1st 2012, each share of NTV common stock is split into 10 shares. Accordingly, net asset per share is calculated with the assumption that the stock split was completed in the beginning of the previous period.

(Notes):

This report contains forward-looking statements which reflect management's views at the time of the announcement with respect to certain future events and financial performance. Actual results may differ materially from those projected or implied in any forward-looking statements. Further, certain forward-looking statements are based upon assumptions of future events which may not prove to be accurate.