

Nippon Television Holdings, Inc.**Consolidated Flash Report****Results for the fiscal year ended March 31, 2015(FY2014)**

May 8, 2015

(Japanese GAAP)

Stock listing: Tokyo Stock Exchange (First Section)

Code number: 9404

URL:<http://www.ntvhd.co.jp/>

Representative: Yoshio Okubo, Representative Director President

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Schedule dates

General shareholders' meeting: June 26, 2015

Dividend payout: June 29, 2015

Filing of statutory financial report: June 29, 2015

Supplementary materials to financial results available: Yes

Result meeting held: Yes (For Institutional Investors and analysts)

1. Results for the fiscal year 2014 (From April 1, 2014 to March 31, 2015)

(1) Consolidated operating results

(Figures less than 1 million yen have been omitted.)

	Net sales		Operating profit		Recurring profit	
	(% change from the previous year)		(% change from the previous year)		(% change from the previous year)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2014	362,497	6.1	42,382	5.7	48,696	1.8
FY 2013	341,720	4.7	40,089	13.2	47,845	13.4

(Note) Comprehensive income: FY2014 ¥ 64,254 million (82.8%) FY2013 ¥35,144 million (Δ6.8%)

	Net income		Net income per share	Diluted income per share	Return on equity	Total capital to recurring profit	Operating profit margin
	(% change from the previous year)						
	Millions of yen	%	Yen	Yen	%	%	%
FY 2014	30,467	9.5	120.08	—	5.6	7.0	11.7
FY 2013	27,827	10.1	109.58	—	5.6	7.7	11.7

(Reference) Equity in earnings of affiliates: FY 2014 ¥ 3,338 million FY 2013 ¥ 2,692 million

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 2014	755,126	578,478	75.3	2,240.64
FY 2013	645,362	523,904	79.6	2,023.59

(For reference) Equity capital: FY 2014 ¥ 568,480 million FY 2013 ¥ 513,455 million

(3) Consolidated statements of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financial activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY 2014	33,236	Δ17,941	Δ6,242	96,538
FY 2013	35,156	Δ4,366	Δ7,175	87,452

2. Cash Dividends

	Dividends per share					Total dividend payout	Dividends payout ratio	Net assets to dividend ratio
	1Q	2Q	3Q	Year-end	Annual			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY 2013	—	9.00	—	25.00	34.00	8,630	31.0	1.7
FY 2014	—	10.00	—	20.00	30.00	7,625	25.0	1.4
Forecast for FY 2015	—	10.00	—	20.00	30.00		24.1	

(Note) Breakdown of FY 2013 year-end dividend per share of ¥ 25.00: Ordinary dividend ¥20.00

Commemorative dividend for Nippon TV's 60th anniversary ¥5.00

3. Consolidated forecast for FY 2015 (From April 1, 2015 to March 31, 2016)

	Net sales		Operating profit		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
2 nd Qtr. FY2015	199,000	16.8	17,000	4.4	21,000	4.5
FY2015	400,000	10.3	44,000	3.8	50,000	2.7

	Net income attributable to owners of the parent		Net income per share	
	Millions of yen	%	yen	
2 nd Qtr. FY2015	12,600	0.6	49.66	
FY2015	31,600	3.7	124.55	

4. Others

(1) Changes in significant subsidiaries during the period (Reclassification due to change in scope of consolidation):

None

(2) Change in the accounting policies, accounting estimates and restatements.

- ① Changes in accounting policies due to amendment of accounting standards: Yes
- ② Change in accounting policies other than ① : None
- ③ Changes in accounting estimate: None
- ④ Restatement: None

(3) Issued shares (Common stock)

① Issued shares at the end of period (Including treasury stock)	FY 2014	263,822,080 shares	FY 2013	263,822,080 shares
② Treasury stock at the end of period	FY 2014	10,108,887 shares	FY 2013	10,086,780 shares
③ Average shares	FY 2014	253,729,952 shares	FY 2013	253,954,442 shares