

Nippon Television Holdings, Inc.

Consolidated Flash Report

Results for the fiscal year ended March 31, 2016(FY2015)

May 13, 2016

(Japanese GAAP)

Stock listing: Tokyo Stock Exchange (First Section)

Code number: 9404

URL:<http://www.ntvhd.co.jp/>

Representative: Yoshio Okubo, Representative Director President

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Schedule dates

General shareholders' meeting: June 29, 2016

Dividend payout: June 30, 2016

Filing of statutory financial report: June 30, 2016

Supplementary materials to financial results available: Yes

Result meeting held: Yes (For Institutional Investors and analysts)

1. Results for the fiscal year 2015 (From April 1, 2015 to March 31, 2016)

(1) Consolidated operating results (Figures less than 1 million yen have been omitted.)

	Net sales		Operating profit		Recurring profit	
	(% change from the previous year)		(% change from the previous year)		(% change from the previous year)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2015	414,780	14.4	53,178	25.5	57,791	18.7
FY 2014	362,497	6.1	42,382	5.7	48,696	1.8

(Note) Comprehensive income: FY2015 ¥ 32,361 million (Δ 49.6%) FY2014 ¥ 64,254 million (82.8%)

	Net income attributable to owners of the parent		Net income per share	Diluted income per share	Return on equity	Total capital to recurring profit	Operating profit margin
	(% change from the previous year)						
	Millions of yen	%	Yen	Yen	%	%	%
FY 2015	36,883	21.1	145.38	—	6.4	7.6	12.8
FY 2014	30,467	9.5	120.08	—	5.6	7.0	11.7

(Reference) Equity in earnings of affiliates: FY 2015 ¥1,981million FY 2014 ¥ 3,338 million

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY 2015	769,863	603,177	77.0	2,337.58
FY 2014	755,126	578,478	75.3	2,240.64

(For reference) Equity capital: FY 2015 ¥ 593,032 million FY 2014 ¥ 568,480 million

(3) Consolidated statements of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financial activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY 2015	40,761	Δ 26,820	Δ 11,275	99,204
FY 2014	33,236	Δ 17,941	Δ 6,242	96,538

2. Cash Dividends

	Dividends per share					Total dividend payout	Dividends payout ratio	Net assets to dividend ratio
	1Q	2Q	3Q	Year-end	Annual			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY 2014	—	10.00	—	20.00	30.00	7,625	25.0	1.4
FY 2015	—	10.00	—	24.00	34.00	8,666	23.4	1.5
Forecast for FY 2016	—	10.00	—	24.00	34.00		24.6	

3. Consolidated forecast for FY 2016 (From April 1, 2016 to March 31, 2017)

	Net sales		Operating profit		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
2 nd Qtr. FY2016	203,000	0.1	17,600	△24.9	20,200	△23.6
FY2016	416,000	0.3	46,000	△13.5	50,000	△13.5

	Net income attributable to owners of the parent		Net income per share	
	Millions of yen	%	yen	
2nd Qtr. FY2016	14,000	△16.5	55.18	
FY2016	35,000	△5.1	137.96	

4. Others

(1) Changes in significant subsidiaries during the period (Reclassification due to change in scope of consolidation):

None

(2) Change in the accounting policies, accounting estimates and restatements.

- ① Changes in accounting policies due to amendment of accounting standards: Yes
- ② Change in accounting policies other than ① : None
- ③ Changes in accounting estimate: None
- ④ Restatement: None

(3) Issued shares (Common stock)

- ① Issued shares at the end of period
(Including treasury stock)
- ② Treasury stock at the end of period
- ③ Average shares

FY 2015	263,822,080 shares	FY 2014	263,822,080 shares
FY 2015	10,126,920 shares	FY 2014	10,108,887 shares
FY 2015	253,710,044 shares	FY 2014	253,729,952 shares