

Nippon Television Holdings, Inc.

Consolidated Flash Report

Results for the fiscal year ended March 31, 2019(FY2018)

May 16, 2019

(Japanese GAAP)

Stock listing: Tokyo Stock Exchange (First Section)

Code number: 9404

URL:<http://www.ntvhd.co.jp/>

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Schedule dates

General shareholders' meeting: June 27, 2019

Dividend payout: June 28, 2019

Filing of statutory financial report: June 28, 2019

Supplementary materials to financial results available: Yes

Result meeting held: Yes (For Institutional Investors and analysts)

1. Results for the fiscal year 2018 (From April 1, 2018 to March 31, 2019)

(1) Consolidated operating results (Figures less than 1 million yen have been omitted.)

	Net sales		Operating profit		Recurring profit	
	(% change from the previous year)		(% change from the previous year)		(% change from the previous year)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2018	424,945	0.3	49,749	△2.4	57,398	△6.3
FY2017	423,663	1.7	50,964	△3.0	61,239	5.3

(Note) Comprehensive income: FY2018 ¥ 50,011 million (△9.4%) FY2017 ¥ 55,229 million (△6.1%)

	Net income attributable to owners of the parent		Net income per share	Diluted income per share	Return on equity	Total capital to recurring profit	Operating profit margin
	(% change from the previous year)						
	Millions of yen	%	Yen	Yen	%	%	%
FY2018	38,739	3.5	152.07	151.85	5.4	6.3	11.7
FY2017	37,416	△8.3	147.53	147.27	5.6	7.1	12.0

(Reference) Equity in earnings of affiliates: FY 2018 ¥ 4,266 million FY 2017 ¥ 5,888 million

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2018	941,494	746,989	78.7	2,902.57
FY2017	885,098	704,919	78.0	2,727.94

(For reference) Equity capital: FY 2018 ¥ 741,157 million FY 2017 ¥ 690,592 million

(3) Consolidated statements of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financial activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2018	50,480	△40,976	△12,027	45,764
FY2017	50,435	△29,895	△9,325	48,292

2. Cash Dividends

	Dividends per share					Total dividend payout	Dividends payout ratio	Net assets to dividend ratio
	1Q	2Q	3Q	Year-end	Annual			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2017	—	10.00	—	24.00	34.00	8,217	23.0	1.3
FY2018	—	10.00	—	25.00	35.00	8,774	23.0	1.2
Forecast for FY 2019	—	10.00	—	25.00	35.00		24.8	

3. Consolidated forecast for FY 2018(From April 1, 2019 to March 31, 2020)

	Net sales		Operating profit		Recurring profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2019	434,000	2.1	47,000	△5.5	53,000	△7.7

	Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	yen
FY2019	36,000	△7.1	140.99

4. Others

(1) Changes in significant subsidiaries during the period (Reclassification due to change in scope of consolidation):

None

(2) Change in the accounting policies, accounting estimates and restatements.

① Changes in accounting policies due to amendment of accounting standards: None

② Change in accounting policies other than ① : None

③ Changes in accounting estimate: None

④ Restatement: None

(3) Issued shares (Common stock)

① Issued shares at the end of period
(Including treasury stock)

② Treasury stock at the end of period

③ Average shares

FY 2018	263,822,080 shares	FY 2017	263,822,080 shares
FY 2018	8,476,897 shares	FY 2017	10,666,792 shares
FY 2018	254,739,010 shares	FY 2017	253,610,371 shares