

Nippon Television Holdings, Inc.

Consolidated Flash Report

Results for the fiscal year ended March 31, 2020 (FY2019)

May 14, 2020

(Japanese GAAP)

Stock listing: Tokyo Stock Exchange (First Section)

Code number: 9404

URL:<http://www.ntvhd.co.jp/>

Representative: Yoshio Okubo, Representative Director Chairman

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Schedule dates

General shareholders' meeting: June 26, 2020

Dividend payout: June 29, 2020

Filing of statutory financial report: June 29, 2020

Supplementary materials to financial results available: Yes

Result meeting held: None

1. Results for the fiscal year 2019 (From April 1, 2019 to March 31, 2020)

(1) Consolidated operating results (Figures less than 1 million yen have been omitted.)

	Net sales (% change from the previous year)		Operating profit (% change from the previous year)		Recurring profit (% change from the previous year)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2019	426,599	0.4	43,111	△13.3	49,206	△14.3
FY2018	424,945	0.3	49,749	△2.4	57,398	△6.3

(Note) Comprehensive income: FY2019 ¥ 13,435 million (△73.1%) FY2018 ¥ 50,011 million (△9.4%)

	Net income attributable to owners of the parent (% change from the previous year)		Net income per share	Diluted income per share	Return on equity	Total capital to recurring profit	Operating profit margin
	Millions of yen	%	Yen	Yen	%	%	%
FY2019	30,555	△21.1	119.67	119.54	4.1	5.3	10.1
FY2018	38,739	3.5	152.07	151.85	5.4	6.3	11.7

(Reference) Equity in earnings of affiliates: FY 2019 ¥ 1,486 million FY 2018 ¥ 4,266 million

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2019	932,089	751,751	80.0	2,920.55
FY2018	941,494	746,989	78.7	2,902.57

(For reference) Equity capital: FY 2019 ¥ 745,645 million FY 2018 ¥ 741,157 million

(3) Consolidated statements of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financial activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2019	56,385	△38,721	△10,565	53,229
FY2018	50,480	△40,976	△12,027	45,764

2. Cash Dividends

	Dividends per share					Total dividend payout	Dividends payout ratio	Net assets to dividend ratio
	1Q	2Q	3Q	Year-end	Annual			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2018	—	10.00	—	25.00	35.00	8,774	23.0	1.2
FY2019	—	10.00	—	25.00	35.00	8,782	29.2	1.2
Forecast for FY 2020	—	—	—	—	—	—	—	—

(note) The forecast of cash dividends for the year ending March 31, 2021 remains undetermined at this point.

3. Consolidated forecast for FY 2020(From April 1, 2020 to March 31, 2021)

The forecast of business results for the fiscal year ending March 31, 2021 remains undetermined at this point due to the effect of the spread of the novel coronavirus (COVID-19).

We will carefully assess the impact and announce it promptly when we can disclose reasonable forecast.

4. Others

(1) Changes in significant subsidiaries during the period (Reclassification due to change in scope of consolidation):

None

(2) Change in the accounting policies, accounting estimates and restatements.

① Changes in accounting policies due to amendment of accounting standards: None

② Change in accounting policies other than ① : None

③ Changes in accounting estimate: None

④ Restatement: None

(3) Issued shares (Common stock)

① Issued shares at the end of period
(Including treasury stock)

② Treasury stock at the end of period

③ Average shares

FY 2019	263,822,080 shares	FY 2018	263,822,080 shares
FY 2019	8,511,853 shares	FY 2018	8,476,897 shares
FY 2019	255,323,787 shares	FY 2018	254,739,010 shares